**THIS NOTICE IS IMPORTANT AND REQUIRES THE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS PROMPTLY**

**EPH Financing International, a.s.**

(*incorporated as a joint stock company under the laws of the Czech Republic*)

**NOTICE**

**to the holders of**

1. **EUR 500,000,000 6.651 per cent. Guaranteed Notes due 2028,ISIN: XS2716891440, Common Code: 271689144 (the “2028 Notes”); and**
2. **EUR 500,000,000 5.875 per cent. Guaranteed Notes due 2029** **ISIN: XS2822505439 Common Code: 282250543 (the “2029 Notes” and collectively with the 2028 Notes the “Notes”).**

**regarding the Standard Refund Procedure**

[●] March 2025

EPH Financing International, a.s. (the “**Issuer**”) hereby gives notice to holders of the outstanding Notes (collectively the “**Noteholders**”) that are the Beneficial Owners who are entitled to a Tax Relief and to whom the payment of interest in respect of Notes could have been made net of any Withholding Tax, but because their Beneficial Ownership Information under the Relief at Source Procedure or the Quick Refund Procedure was not, for any reason, duly or timely collected, may deliver (i) correct, complete and accurate Beneficial Ownership Information and (ii) legally sufficient evidence of their ownership of the Notes as of the relevant payment date (the “Additional Information”) to the Issuer no later than three years from the end of a calendar year in which the payment which were subject to any relevant withholding with respect to Withholding Tax were made (the “Standard Refund Procedure”).

The Additional Information may include, for example, a complete holding chain, covering all intermediaries, banks and custodians, up to the Beneficial Owner of the Notes.

The original documents of the Beneficial Ownership Information and the Additional Information shall be delivered to the address set out below

EPH Financing International, a.s.
Pařížská 130/26
110 00 Praha 1
Czech Republic

And a scan thereof delivered by email to *refund.ephfinancing@epholding.cz*

The Issuer shall act in accordance with the applicable laws of the Czech Republic to obtain the refund or inform the Beneficial Owner that it is not in position to process such request. If the Czech tax authorities request additional information or evidence during the processing of the refund claim, the Issuer will subsequently request it from the Noteholders.

The refund claim with the Czech tax authorities for any previously withheld Withholding Tax shall be filed by the Issuer twice per calendar year, by the end of the March and by the end of September. Only the Beneficial Ownership Information and the Additional Information delivered to the Issuer by email by 15th March and 15th September will be accepted for the respective round of the refund claim.

Subject to the due and timely receipt of the Beneficial Ownership Information and the Additional Information, if the Issuer obtains a refund of any amounts of the Withholding Tax previously withheld, it shall pay any such amounts to the Beneficial Owner within ten Business Days of receipt thereof from the Czech tax authorities, net of a fee payable to the Issuer and calculated as the sum of (a) a fixed amount of EUR 1,000 and (b) any administrative fees, penalties, interest or similar costs the Issuer may incur in connection with the refund (in each case plus VAT, if any).

The Issuer recommends that Noteholders (i) review the Certification Procedures and the base prospectus which was prepared in respect of the Notes (as supplemented from time to time, the “**Base Prospectus**”) and is available on the Issuer’s website for further information in relation to the Certification Procedures and the Czech tax treatment of the Notes and (ii) seek professional advice (if and as relevant) to satisfy themselves that they comply with all the applicable procedures, requirements, and tax laws and regulations.

Terms defined in the Base Prospectus shall have the same meaning in this notice unless the context requires otherwise.

This Notice is given by:

EPH Financing International, a.s.

[●] March 2025

**CONTACTS**

**ISSUER**

**EPH Financing International, a.s.**Pařížská 130/26
110 00 Prague 1, Josefov
Czech Republic